Buyer's Information

Name of Agency: Alan James Insurance L.L.C.

Address: 440 Sawgrass Corporate Pkwy. # 440

Email: jhartman@alanjamesinsurance.com

Phone: 954-224-7577

Premium Volume Minimum: $5,000,000

Interested in Buying Where? Here or Tampa

Mix of Business Desired:

Personal Lines	Amount: 25%
Commercial Lines	Amount: 75%
Life / Health	Amount:

Target/Niche Markets: **Desirable, not essential**

Type of Transition Preferred: **As warranted by location**

- x☐ Roll up (merging staff into single location)
- x☐ Maintain separate locations

Please complete the above information, "save as" in Word, and return it via email to Dave Burt at dburt@faia.com.