



Buyer's Information

Name of Agency: Galt Insurance Group

Address: 7955 Airport Pulling Rd., N., Ste. 203, Naples, FL 34109

Email: braddad@comcast.net

Phone: 828-733-6202/239-254-0127/mobile 239-398-2993

Premium Volume Minimum: \$3,000,000

Interested in Buying Where? Any market in Florida plus seeking out of state acquisitions as well.

Mix of Business Desired:

Personal Lines	Amount: 60%
Commercial Lines	Amount: 40%
Life / Health	Amount: Ok but not a must

Target/Niche Markets: Preferred risk auto and multiline personal lines clientele, small to medium size commercial business and property risks (no publicly traded or large cap commercial accounts) and accompanying benefits business ok too.

Type of Transition Preferred:

- Roll up (merging staff into single location)
- Maintain separate locations